

SEKURITAS INDONESIA

sukamasecond dipublikasikan pada TradingView.com, Jul 17, 2023 16:15 UTC+7

Indeks Harga Saham Gabungan IDX, 10, IDX 06879.2200 +6931.2720 1.6867.1440 0.6967.1440 -2.4278 (-0.04%)
 Zig Zag (5, 10, Absolute)

7222 (+651.7310)
 6394.4521 (+658.9829)
 7257.9971 (+748.1182)
 68.1362 (-380.7563)
 6961.9189 (-482.1996)
 6931.2720 (-368.3169)
 6747.3799 (-630.1152)
 6967.1440 24.52
 6931.2720 (-368.3169) NaN
 6967.1440 24.52

MACD (12, 26, close, 9, EMA, EMA) 21.0793 36.0358 14.9565

RSI (14, close, SMA, 14, 2) 68.64 55.57 @ 0

7400.0000
 7200.0000
 7000.0000
 6800.0000
 6600.0000
 6400.0000
 6200.0000
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200.0000
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80.00
 60.00
 40.00
 20.00

Jul 2021 Apr Jul 2022 Okt 2022 Jan 2023 Apr 2023 Agst

TradingView

Indeks	17-Jul	+ / -	%
IHSG	6,867.14	-2.43	-0.04
Nilai (Rp Mil)	9,716.62	695.60	7.71
Volume (ribu lot)	204,853.37	29,387.34	16.75
Foreign Net Buy (Sell)	1,190.1	% Transc.	9.13%
Sectoral	17-Jul	+ / -	%
IDXENERGY	1,880.00	16.11	0.86
IDXBASIC	1,040.95	-3.61	-0.35
IDXINDUST	1,196.34	-0.40	-0.03
IDXNONCYC	757.36	-4.87	-0.64
IDXCYCLIC	921.90	5.82	0.64
IDXHEALTH	1,553.26	-12.95	-0.83
IDXFINANCE	1,433.14	0.84	0.06
IDXPROPERT	758.88	-1.72	-0.23
IDXTECHNO	4,962.22	16.63	0.34
IDXINFRA	1,924.14	-3.38	-0.39
IDXTRANS	1,924.14	-3.74	-0.19
LQ45	964.36	0.28	0.03

Indeks Global	Previous	17-Jul	+/-	%
Dow Jones	34,509.03	34,585.35	76.32	0.22
Nasdaq	14,113.70	14,244.95	131.25	0.93
S & P	4,505.42	4,522.79	17.37	0.39

Asian Indeks	Previous	08.00 am	+/-	%
Nikkei	32,391.30	32,457.20	65.90	0.20%
Strait Times	3,249.30	3,254.61	5.31	0.16%
Shanghai	3,209.63	3,206.79	-2.84	-0.09%

Indeks saham di bursa Wall Street diperdagangkan tadi malam ditutup menguat. Indeks Dow ditutup menguat 0,22%, Indeks Nasdaq ditutup menguat 0,93% dan Indeks S&P menguat 0,39%. Penguatan pasar saham Amerika Serikat (AS) didukung oleh kenaikan saham keuangan dan teknologi. Pada pekan ini perusahaan Tesla dan Netflix akan melaporkan pendapatannya. Harga saham Tesla naik 3,20% setelah perusahaan ini mengatakan telah membangun Cybertruck pertamanya, dua tahun tertunda dari rencana. Sebaliknya, harga saham Ford Motor anjlok 5,94% setelah perusahaan memangkas harga truk F-150 Lightning, salvo terbaru dalam perang harga yang semakin dalam di antara pembuat kendaraan listrik. Menurut alat FedWatch CME Group, investor mengantisipasi peluang hampir 97% The Fed akan menaikkan suku bunga akhir bulan ini, setelah menghentikan kenaikan pada bulan Juni.

IHSG di perdagangan hari ini diperkirakan akan bergerak sideways dengan berpotensi menguat. Pergerakan IHSG perkiraan akan bergerak dalam range 6845/6824 - 6910/6953. Cermati: UNVR, TBIG, PGAS, PTBA, BBNI

REKOMENDASI

UNVR:

Support: 4220, 4160
Resist: 4330, 4400
CL: 4080

TBIG:

Support: 1940, 1920
Resist: 2060, 2140
CL: 1900

PGAS:

Support: 1360, 1340
Resist: 1420, 1480
CL: 1305

BBNI:

Support: 8900, 8850
Resist: 9250, 9450
CL: 8575

PTBA:

Support: 2750, 2660
Resist: 2920, 3000
CL: 2600

BERITA EMITEN

INTP: Berusaha mempertahankan bisnisnya sepanjang 2023 di tengah kondisi kelebihan pasokan (*overcapacity*) yang melanda industri semen Indonesia. Industri semen Indonesia masih mengalami *overcapacity* sebesar 51,8 juta ton atau sebesar 45%. Persentase *overcapacity* terbesar terjadi di Pulau Jawa yakni lebih dari 55,4%. INTP menargetkan pertumbuhan penjualan 2% sampai 4% atau sejalan dengan pertumbuhan pasar semen nasional. Sementara hingga Mei 2023, penjualan semen INTP telah mencapai 6,3 juta ton atau naik 10% dibandingkan periode yang sama tahun lalu.

META: Mencatatkan serapan belanja modal alias *capital expenditure* (capex) sebesar Rp 447 miliar selama semester I-2023. Angka tersebut setara dengan 51% dari total capex yang dianggarkan META di tahun 2023. META juga berhasil membukukan pendapatan sekitar Rp 443 miliar di semester I 2023.

INCO : Berpeluang menguasai 30% saham pabrik nikel berteknologi high pressure acid leach (HPAL) di Blok Pomalaa Kabupaten Kolaka-Sulawesi Tenggara milik PT. Kolacka Nikel Indonesia (KNI), lima tahun setelah KNI merampungkan pembangunan fasilitas tersebut.

BUKA : Melaporkan penggunaan dana hasil IPO saham hingga akhir Juni 2023 telah terserap Rp. 12 triliun dan dana yang tersisa sebesar Rp. 9,2 triliun.

BIRD : Berencana mobil listrik berbasis baterai (BEV) di ajang Gaikindo Indonesia International Auto Show (GIIAS) 2023 di Agustus 2023 mendatang. Hal tersebut terjadi seiring makin tingginya minat konsumen terhadap armada taksi BEV. Perseroan menganggarkan belanja modal sebesar Rp. 2 triliun di tahun 2023 dimana sebesar Rp. 32,5 miliar dianggarkan untuk pengadaan taksi BEV.

CTRA : Di sepanjang semester I-2023 membukukan marketing sales senilai Rp. 5,1 triliun atau setara 57% dari target marketing sales tahun ini yang sebesar Rp. 8,9 triliun. Segmen rumah tapak dan ruko menyumbang 95% dari

total pencapaian marketing sales. Pencapaian tersebut tumbuh 27% secara tahunan.

SMRA : Mengantongi marketing sales senilai Rp. 1,6 triliun pada semester I-2023 atau setara 32% dari target 2023 yang sebesar Rp. 5 triliun, yang terdiri dari penjualan produk rumah 58%, ruko 28%, kavling 7%, apartemen dan komersial 7%.

BUMI : Masih tetap mempertahankan target produksi batu baranya pada tahun ini di level 75 juta ton hingga 80 juta ton meski harga batubara masih berada dalam tren penurunan sejak awal tahun. Hingga saat ini domestic market obligation perseroan adalah sebesar 25% dari produksi, yang melebihi target.

CORPORATE ACTIONS

CORPORATE ACTION

Stock	Sektor	Action	Listing Date	Price (Rp)	Note
Sinergi Inti Andalan Prima (INET)	Technology	IPO	20-Jul-23	100-101	1,5 Miliar Lbr; Penjamin; Shinhan Sekuritas Indonesia
Mandiri Herindo Adiperkasa (MAHA)	Energy	IPO	25-Jul-23	118-128	4,16 Miliar Lbr; Penjamin; Trimegah Sekuritas Indonesia
Royaltama Mulia Kontraktorindo (RMKO)	Energy	IPO	1-Aug-23	350-450	2,5 Miliar Lbr; Penjamin; Victoria Sekuritas Indonesia
Nusantara Sejahtera Raya (CNMA)	Consumer Cyclical	IPO	2-Aug-23	270-288	8,33 Miliar Lbr; Penjamin; Indo Premier Sekuritas; J.P Morgan Sekuritas Indonesia; Mandiri Sekuritas; UBS Sekuritas Indonesia
Minahasa Membangun Hebat (HBAT)	Properties & Real Estate	IPO	7-Aug-23	100-108	240 Jt Lbr; Penjamin; Lotus Andalan Sekuritas
Sinar Eka Selaras (ERAL)	Consumer Cyclical	IPO	8-Aug-23	370-410	1,03 Miliar Lbr; Penjamin; Mirae Asset Sekuritas Indonesia; BNI Sekuritas
Akselerasi Usaha Indonesia (AKSL)	Financial	IPO	9-Aug-23	100-120	2,98 Miliar Lbr; Penjamin; BCA Sekuritas; BRI Danareksa Sekuritas
Mutuagung Lestari (MUTU)	Industrials	IPO	9-Aug-23	105-110	942 Jt Lbr; Penjamin; Trimegah Sekuritas Indonesia
Multisarana Intan Eduka (MSIE)	Properties & Real Estate	IPO	9-Aug-23	100-110	417 Jt Lbr; Penjamin; MNC Sekuritas
Humpuss Maritim Internasional (HUMI)	Energy	Pre-Effective			

RUPS/RUPSLB

Stock	Date	Action	Note
GMCW	18-Jul-23	RUPS	Rapat hasil kinerja
MDIA	20-Jul-23	RUPS	Rapat hasil kinerja
YELO	20-Jul-23	RUPS	Rapat hasil kinerja
VIVA	20-Jul-23	RUPS	Rapat hasil kinerja
AMIN	21-Jul-23	RUPS	Rapat hasil kinerja
CSMI	24-Jul-23	RUPS	Rapat hasil kinerja
JATI	24-Jul-23	RUPS	Rapat hasil kinerja
BOLA	26-Jul-23	RUPS	Rapat hasil kinerja
PADA	27-Jul-23	RUPS	Rapat hasil kinerja
DPUM	28-Jul-23	RUPS	Rapat hasil kinerja
MTSM	28-Jul-23	RUPS	Rapat hasil kinerja
KRAS	31-Jul-23	RUPS	Rapat hasil kinerja
AWAN	31-Jul-23	RUPS	Rapat hasil kinerja
HOTL	1-Aug-23	RUPS	Rapat hasil kinerja
ICON	1-Aug-23	RUPS	Rapat hasil kinerja
WIFI	2-Aug-23	RUPS	Rapat hasil kinerja
TEBE	3-Aug-23	RUPS	Rapat hasil kinerja
ITIC	3-Aug-23	RUPS	Rapat hasil kinerja
AKSI	4-Aug-23	RUPS	Rapat hasil kinerja
SRSN	4-Aug-23	RUPS	Rapat hasil kinerja
BBYB	8-Aug-23	RUPS	Rapat hasil kinerja
SOCI	11-Aug-23	RUPS	Rapat hasil kinerja
ASII	14-Aug-23	RUPS	Rapat hasil kinerja
VICI	14-Aug-23	RUPS	Rapat hasil kinerja
GOOD	15-Aug-23	RUPS	Rapat hasil kinerja
GTSI	15-Aug-23	RUPS	Rapat hasil kinerja
FUTR	15-Aug-23	RUPS	Rapat hasil kinerja
MPMX	15-Aug-23	RUPS	Rapat hasil kinerja
DOOH	15-Aug-23	RUPS	Rapat hasil kinerja
URBN	16-Aug-23	RUPS	Rapat hasil kinerja
BULL	21-Aug-23	RUPS	Rapat hasil kinerja
SAPX	21-Aug-23	RUPS	Rapat hasil kinerja
BNLI	23-Aug-23	RUPS	Rapat hasil kinerja

SCHEDULE OF DIVIDEN

Stock	Cum	Rec.	Payment	Amount	Stock	Cum	Rec.	Payment	Amount
GLVA	23-Jun-23	27-Jun-23	18-Jul-23	16	AMFG	3-Jul-23	5-Jul-23	26-Jul-23	80
BAYU	26-Jun-23	3-Jul-23	18-Jul-23	50	ASRM	3-Jul-23	5-Jul-23	26-Jul-23	65
KEEN	26-Jun-23	28-Jun-23	18-Jul-23	6.5	TRJA	3-Jul-23	5-Jul-23	26-Jul-23	3
PANS	6-Jul-23	10-Jul-23	18-Jul-23	250	GPRA	5-Jul-23	7-Jul-23	26-Jul-23	1
GGRM	7-Jul-23	11-Jul-23	18-Jul-23	1200	INDF	6-Jul-23	10-Jul-23	26-Jul-23	257
TCPI	26-Jun-23	28-Jun-23	20-Jul-23	7	ASBI	10-Jul-23	12-Jul-23	26-Jul-23	5
UNVR	3-Jul-23	5-Jul-23	20-Jul-23	71	PMJS	6-Jul-23	10-Jul-23	27-Jul-23	7.3
ALDO	26-Jun-23	3-Jul-23	21-Jul-23	1	RUIS	6-Jul-23	10-Jul-23	27-Jul-23	3.5
BMHS	27-Jun-23	4-Jul-23	21-Jul-23	1.5	SOHO	6-Jul-23	10-Jul-23	27-Jul-23	118
JAYA	27-Jun-23	4-Jul-23	21-Jul-23	3	FISH	10-Jul-23	12-Jul-23	27-Jul-23	470
PPGL	27-Jun-23	4-Jul-23	21-Jul-23	2	INCI*	10-Jul-23	12-Jul-23	27-Jul-23	Stock Dividen
ULTJ	27-Jun-23	4-Jul-23	21-Jul-23	30	PWON	10-Jul-23	12-Jul-23	27-Jul-23	6.5
WINE	27-Jun-23	4-Jul-23	21-Jul-23	1.95	PTPW	7-Jul-23	11-Jul-23	28-Jul-23	19.36
CBPE	3-Jul-23	5-Jul-23	21-Jul-23	1	HOKI	10-Jul-23	12-Jul-23	28-Jul-23	1
CRAB	3-Jul-23	5-Jul-23	21-Jul-23	1	LIFE	10-Jul-23	12-Jul-23	28-Jul-23	177
IFII	3-Jul-23	5-Jul-23	21-Jul-23	2	SUNI	10-Jul-23	12-Jul-23	28-Jul-23	3
LSIP	3-Jul-23	5-Jul-23	21-Jul-23	53	GTBO	10-Jul-23	12-Jul-23	28-Jul-23	6.13
MAPI	3-Jul-23	5-Jul-23	21-Jul-23	8	TRST	10-Jul-23	12-Jul-23	28-Jul-23	5
MICE	3-Jul-23	5-Jul-23	21-Jul-23	5	CITA	10-Jul-23	12-Jul-23	31-Jul-23	10
RMKE	3-Jul-23	5-Jul-23	21-Jul-23	7	SMDR	10-Jul-23	12-Jul-23	31-Jul-23	30
SHIP	3-Jul-23	5-Jul-23	21-Jul-23	17.5	BINO	10-Jul-23	12-Jul-23	1-Aug-23	1
ACES	4-Jul-23	6-Jul-23	21-Jul-23	31.06	IPCC	10-Jul-23	12-Jul-23	1-Aug-23	49.77
AXIO	4-Jul-23	6-Jul-23	21-Jul-23	6	BIKE	7-Jul-23	11-Jul-23	2-Aug-23	8.2
CAMP	4-Jul-23	6-Jul-23	21-Jul-23	20	IMAS	7-Jul-23	11-Jul-23	2-Aug-23	10
DPNS	4-Jul-23	6-Jul-23	21-Jul-23	15	IMJS	7-Jul-23	11-Jul-23	2-Aug-23	0.25
INDS	4-Jul-23	6-Jul-23	21-Jul-23	100	SOUL	7-Jul-23	11-Jul-23	2-Aug-23	0.1
IPCM	4-Jul-23	6-Jul-23	21-Jul-23	17.74	ASDM	10-Jul-23	12-Jul-23	2-Aug-23	66
LAJU	4-Jul-23	6-Jul-23	21-Jul-23	0.85	BPFI	10-Jul-23	12-Jul-23	2-Aug-23	3.88
MFMI	4-Jul-23	6-Jul-23	21-Jul-23	27	ERTX	10-Jul-23	12-Jul-23	2-Aug-23	11.66
MKPI	4-Jul-23	6-Jul-23	21-Jul-23	445	LPGI	10-Jul-23	12-Jul-23	2-Aug-23	54
AMAG	5-Jul-23	7-Jul-23	21-Jul-23	20	PGLI	10-Jul-23	12-Jul-23	2-Aug-23	1
BIRD	5-Jul-23	7-Jul-23	21-Jul-23	72	SMMT	10-Jul-23	12-Jul-23	2-Aug-23	47
DVLA	5-Jul-23	7-Jul-23	21-Jul-23	78	ATAP	10-Jul-23	12-Jul-23	3-Aug-23	0.12
KDSI	10-Jul-23	12-Jul-23	21-Jul-23	75	BEER	10-Jul-23	12-Jul-23	3-Aug-23	1.23
LION	10-Jul-23	12-Jul-23	24-Jul-23	4	CLPI	10-Jul-23	12-Jul-23	3-Aug-23	61.38
BLUE	3-Jul-23	5-Jul-23	25-Jul-23	33	ECII	10-Jul-23	12-Jul-23	3-Aug-23	5
SIMP	3-Jul-23	5-Jul-23	25-Jul-23	15	ERAA	10-Jul-23	12-Jul-23	3-Aug-23	19
CFIN	5-Jul-23	7-Jul-23	25-Jul-23	100	ISSP	10-Jul-23	12-Jul-23	3-Aug-23	6
ICBP	6-Jul-23	10-Jul-23	25-Jul-23	188	MNCN	10-Jul-23	12-Jul-23	3-Aug-23	5
IDPR	6-Jul-23	10-Jul-23	25-Jul-23	1	NCKL	10-Jul-23	12-Jul-23	3-Aug-23	22.189
CTRA	10-Jul-23	12-Jul-23	25-Jul-23	15	UNIQ	10-Jul-23	12-Jul-23	3-Aug-23	3.65
INDR	10-Jul-23	12-Jul-23	25-Jul-23	240					

INCI : Setiap 17 saham lama mendapatkan satu saham baru

WARRANT

Code	Seri Warrant	Exercise Price	Trading Period (or End Trade Date)	Exercise Warrant Period
AKSL-W	I	120 - 150	09 Aug 23 - 04 Aug 26	09 Feb 24 - 07 Aug 26
ALDO-W	I	1000	14 Dec 21 - 11 Dec 23	14 Jul 22 - 14 Dec 23
AMMS-W	I	100	04 Aug 22 - 29 Jul 25	06 Feb 23 - 01 Aug 25
BANK-W	I	110	01 Feb 21 - 27 Jan 26	02 Aug 21 - 30 Jan 26
BAUT-W	I	125	28 Jan 22 - 22 Jan 25	28 Jul 22 - 27 Jan 25
BDKR-W	I	500	03 Mar 23 - 27 Feb 24	31 Aug 23 - 01 Mar 24
BIKE-W	I	492	21 Mar 22 - 18 Mar 24	21 Sep 22 - 21 Mar 24
BINO-W	I	168	25 Nov 21 - 20 Nov 24	25 May 22 - 25 Nov 24
BMBL-W	I	250	11 Jan 23 - 05 Jan 24	11 Jul 23 - 10 Jan 24
BSBK-W	I	125	08 Nov 22 - 02 Nov 23	08 May 23 - 07 Nov 23
BVIC-W	VII	100	19 Dec 22 - 15 Dec 25	19 Jun 23 - 18 Dec 25
CBRE-W	I	258	09 Jan 23 - 03 Jan 25	10 Jul 23 - 08 Jan 25
DOOH-W	I	135	08 May 23 - 02 May 25	08 Nov 23 - 08 May 25
CMNP-W	I	980	13 Nov 20 - 13 Nov 25	14 May 21 - 13 Nov 25
ELIT-W	I	150	06 Jan 23 - 02 Jan 24	06 Jul 23 - 05 Jan 24
ENZO-W	I	200	14 Sep 20 - 11 Sep 23	15 Mar 21 - 14 Sep 23
ESIP-W	II	120	15 Mar 22 - 12 Sep 23	15 Sep 22 - 14 Sep 23
FREN-W	III	100	28 Apr 21 - 22 Apr 26	28 Oct 21 - 27 Apr 26
FUTR-W	I	135	27 Feb 23 - 21 Feb 25	28 Aug 23 - 27 Feb 25
GRPM-W	I	250	05 Jul 23 - 30 Jun 26	05 Jan 24 - 03 Jul 26
HAJJ-W	I	175	05 Apr 23 - 31 Mar 26	05 Oct 23 - 03 Apr 26
HALO-W	I	150	08 Feb 23 - 06 Feb 26	08 Aug 23 - 11 Feb 26
HOPE-W	I	110	07 Apr 21 - 20 May 24	24 Nov 21 - 23 May 24
IATA-W	I	210	31 Oct 22 - 27 Oct 25	02 May 23 - 30 Oct 25
IBOS-W	I	180	25 Apr 22 - 22 Apr 24	25 Oct 22 - 25 Apr 24
INDO-W	I	380	13 Jan 20 - 08 Jan 25	13 Jul 20 - 13 Jan 25
INET-W	I	91	20 Jul 23 - 15 Jan 26	22 Jan 24 - 20 Jan 26
IRSX-W	I	91	7 Feb 23 - 04 Aug 25	7 Aug 23 - 7 Aug 25
ISAP-W	I	125	09 Dec 22 - 07 Dec 27	09 Jun 23 - 09 Dec 27
JAST-W	I	188	20 May 22 - 14 May 24	24 Nov 22 - 17 May 24
JAYA-W	II	123	12 Nov 21 - 07 Nov 23	12 May 22 - 10 Nov 23
JATI-W	I	250	08 May 23 - 01 May 24	06 Nov 23 - 06 May 24
KDTN-W	I	180	09 Nov 22 - 05 Nov 24	09 May 23 - 08 Nov 24
KING-W	I	150	08 May 23 - 02 May 25	08 Nov 23 - 07 May 25
KIOS-W	II	400	25 Jul 22 - 17 Jul 24	23 Jan 23 - 22 Jul 24
KLIN-W	I	100	09 Aug 22 - 04 Aug 23	09 Feb 23 - 09 Aug 23
KRYA-W	I	156	25 Jul 22 - 21 Jul 23	25 Jan 23 - 25 Jul 23
LABA-W	I	150	10 Jun 21 - 4 Jun 24	10 Dec 21 - 7 Jun 24
LAJU-W	I	175	27 Jan 23 - 23 Jan 24	27 Jul 23 - 26 Jan 24
LUCY-W	I	125	05 May 21 - 29 Apr 24	08 Nov 21 - 03 May 24
MAXI-W	I	100	12 Jun 23 - 05 Jun 25	11 Dec 23 - 10 Jun 25
MENN-W	I	98	18 Apr 23 - 15 Apr 24	18 Oct 23 - 18 Apr 24
MGNA-W	II	51	12 Aug 22 - 06 Aug 27	13 Feb 23 - 11 Aug 27
MKTR-W	I	150	04 Nov 22 - 31 Oct 25	16 May 23 - 04 Nov 25
MMIX-W	I	300	05 Dec 22 - 03 Dec 24	06 Jun 23 - 06 Dec 24
MPXL-W	I	368	09 May 23 - 03 May 24	09 Nov 23 - 08 May 24
MUTU-W	I	324	09 Aug 23 - 05 Aug 25	09 Feb 24 - 08 Aug 25
NAYZ-W	I	125	06 Feb 23 - 31 Jan 24	07 Aug 23 - 05 Feb 24
NSSS-W	I	190	10 Mar 23 - 06 Sep 24	11 Sep 23 - 11 Sep 24
PACK-W	I	350	08 Feb 23 - 04 Feb 25	08 Aug 23 - 07 Feb 25
PIPA-W	I	110	10 Apr 23 - 03 Apr 25	06 Oct 23 - 08 Apr 25
PLAN-W	I	130	15 Sep 20 - 12 Sep 23	15 Mar 21 - 15 Sep 23
POLA-W	I	168	16 Nov 18 - 10 Nov 23	16 May 19 - 16 Nov 23
RAFI-W	I	158	05 Aug 22 - 02 Aug 23	06 Feb 23 - 07 Aug 23
RELF-W	I	125	22 Jun 23 - 19 Jun 24	22 Dec 23 - 24 Jun 24
SAGE-W	I	110	08 Mar 23 - 04 Mar 25	08 Sep 23 - 07 Mar 25
SGER-W	I	125	10 Aug 20 - 04 Aug 23	10 Feb 21 - 09 Aug 23
SICO-W	I	350	08 Apr 22 - 03 Apr 25	10 Oct 22 - 08 Apr 25
SLIS-W	i	600	14 Jul 23 - 09 Jul 26	15 Jan 24 - 14 Jul 26
SMIL-W	I	500	12 May 23 - 06 May 25	13 Nov 23 - 09 May 25
SOSS-W	I	340	06 Nov 18 - 02 Nov 23	06 May 19 - 06 Nov 23
SOTS-W	I	600	10 Dec 18 - 05 Dec 23	10 Jun 19 - 07 Dec 23
SOUL-W	I	100	06 Jan 23 - 02 Jul 24	05 Jul 3 - 05 Jul 24
SWID-W	I	250	07 Jul 22 - 04 Jan 24	06 Jan 23 - 06 Jan 24
TGUK-W	I	152	07 Jul 23 - 01 Jul 23	08 Jan 24 - 05 Jul 24
TOOL-W	I	500	09 Aug 22 - 05 Aug 24	08 Feb 23 - 08 Aug 24
TRIN-W	II	1100	02 Jan 23 - 24 Dec 25	18 Jul 23 - 30 Dec 25
TRON-W	I	250	08 Mar 23 - 04 Mar 25	08 Sep 23 - 07 Mar 25
TRUE-W	I	125	10 Jun 21 - 4 Jun 24	10 Dec 21 - 7 Jun 24
TYRE-W	I	150	08 May 23 - 02 May 25	08 Nov 23 - 07 May 25
UVCR-W	I	350	23 Jul 21 - 24 Jul 23	25 Jan 22 - 27 Jul 23
VAST-W	I	338	08 Feb 23 - 04 Feb 26	09 Aug 23 - 06 Feb 26
WIDI-W	I	120	07 Jul 23 - 02 Jul 24	08 Jan 24 - 05 Jul 24
WIFI-W	I	690	30 Dec 20 - 26 Dec 23	30 Jun 21 - 29 Dec 23
WINR-W	I	250	25 Apr 22 - 21 Apr 25	25 Oct 22 - 24 Apr 25
WIRG-W	I	188	04 Apr 22 - 03 Oct 23	07 Oct 22 - 06 Oct 23

TABEL PIVOT

Tuesday, 18 July 2023

TECHNICAL

Saham	% Cap.	High	Low	Close	Range	S2	S1	Pivot	R1	R2	EPS (Rp)				ROE (%)		ROA (%)		PER	Book Value	PBV (x)
											FY 2022	Q1-23	FY23E	FY 2022	FY23E	FY 2022	FY23E				
ACES	0.23%	765	720	755	45	702	728	✓	747	-	792	43	43	0.13	0.52	0.10	0.40	18	332	2.3	
ADRO	1.17%	2,410	2,380	2,390	30	2,360	2,370	✓	2,390	✓	2,420	1,134	1,215	0.38	1.63	0.24	1.03	2	3,182	1	
AKRA	0.40%	1,430	1,410	1,410	20	1,397	1,403	✓	1,417	-	1,437	94	120	0.15	0.77	0.07	0.36	12	655	2.2	
AMRT	1.32%	2,800	2,760	2,770	40	2,737	2,753	✓	2,777	-	2,793	63	69	0.26	1.14	0.09	0.39	40	276	10	
ANTM	2.90%	2,020	1,990	1,990	30	1,970	1,980	✓	2,000	-	2,030	116	159	0.12	0.66	0.08	0.44	13	987	2.0	
ASII	1.47%	6,775	6,675	6,675	100	6,608	6,642	✓	6,708	-	6,742	705	715	0.12	0.68	0.07	0.28	9	6,020	1	
BBCA	16.42%	9,250	9,175	9,175	75	9,125	9,150	✓	9,200	-	9,275	302	330	0.18	0.79	0.03	0.13	28	1,794	5.1	
BBNI	1.12%	9,025	8,950	8,950	75	8,900	8,925	✓	8,975	-	9,000	903	982	0.13	0.57	0.02	0.09	9	7,518	1	
BBRI	1.05%	5,625	5,525	5,575	100	5,475	5,525	-	5,575	-	5,625	336	338	0.17	0.68	0.03	0.12	16	2,002	2.8	
BBTN	0.75%	1,385	1,320	1,365	65	1,292	1,328	-	1,357	✓	1,393	224	217	0.15	0.58	0.01	0.04	6	1,846	1	
BMRI	5.96%	5,475	5,375	5,375	100	5,308	5,342	✓	5,408	-	5,442	845	882	0.17	0.71	0.02	0.08	6	5,405	1.0	
BRPT	0.94%	780	765	770	15	757	763	✓	772	-	778	315	0.29	0.00	-	0.00	-	2,655	619	1	
BUKA	0.05%	248	238	240	10	232	236	✓	242	-	246	30	19	0.11	0.28	0.11	0.28	13	257	0.9	
CPIN	3.92%	5,500	5,425	5,425	75	5,375	5,400	✓	5,450	-	5,475	252	252	0.16	0.64	0.10	0.40	22	1,620	3	
EMTK	0.15%	805	775	780	30	757	768	✓	787	-	798	179	179	0.28	1.12	0.25	1.00	4	644	1.2	
ESSA	0.09%	715	680	705	35	665	685	✓	700	✓	720	107	126	0.23	1.08	0.13	0.61	6	476	1	
EXCL	0.05%	2,060	2,030	2,030	30	2,010	2,020	✓	2,040	-	2,050	100	85	0.06	0.20	0.92	3.13	24	1,963	1	
GGRM	387.66%	27,825	27,500	27,725	325	27,358	27,542	-	27,683	##REF1	27,867	1,543	1,543	0.05	0.20	0.04	0.16	18	29,342	1	
GOTO	0.16%	119	111	118	8	108	113	-	116	✓	121	(25)	(25)	(0.22)	(0.87)	(0.20)	(0.78)	-5	117	1.0	
HRUM	0.08%	1,555	1,525	1,530	30	1,507	1,518	✓	1,537	-	1,548	306	306	0.28	1.12	0.22	0.88	1	5	1,101	1
ICBP	1.60%	11,875	11,650	11,650	225	11,500	11,575	✓	11,725	-	11,800	472	393	0.10	0.33	0.05	0.17	30	4,928	2.4	
INCO	0.75%	6,450	6,375	6,400	75	6,333	6,367	✓	6,408	-	6,442	319	314	0.09	0.35	0.08	0.31	20	3,695	2	
INDF	0.76%	7,450	7,300	7,300	150	7,200	7,250	✓	7,350	-	7,400	1,015	724	0.10	0.29	0.05	0.14	10	10,663	0.7	
INKP	0.57%	9,100	8,700	8,800	400	8,467	8,633	✓	8,867	-	9,033	2,035	2,444	0.15	0.72	0.08	0.38	4	15,975	1	
INTP	0.45%	10,450	10,225	10,275	225	10,092	10,183	✓	10,317	-	10,408	415	500	0.08	0.39	0.06	0.29	21	5,315	1.9	
ITMG	0.34%	25,600	25,250	25,425	350	25,075	25,250	-	25,425	-	25,600	14,614	14,614	0.56	2.24	0.43	1.72	2	26,177	1	
JPPA	0.19%	1,395	1,370	1,380	25	1,357	1,368	✓	1,382	-	1,393	166	121	0.14	0.41	0.06	0.17	11	1,164	1.2	
KLBF	1.12%	2,090	2,020	2,020	70	1,973	1,997	✓	2,043	-	2,067	72	72	0.16	0.64	0.13	0.52	28	451	4	
MDKA	0.89%	3,360	3,260	3,260	100	3,193	3,227	✓	3,293	-	3,327	53	53	0.04	0.16	0.02	0.08	62	1,273	2.6	
MEDC	0.27%	920	900	905	20	888	897	✓	908	-	917	231	231	0.25	1.00	0.06	0.24	4	929	1	
PGAS	0.23%	1,380	1,360	1,370	20	1,350	1,360	-	1,370	-	1,380	205	205	0.10	0.40	0.04	0.16	7	2,147	0.6	
PTBA	0.50%	2,810	2,780	2,790	30	2,763	2,777	-	2,793	-	2,807	1,141	1,091	0.50	1.91	0.32	1.22	3	2,510	1	
PTPP	0.18%	655	625	645	30	612	628	-	642	-	658	45	45	0.02	0.08	0.00	-	14	2,372	0.3	
SCMA	0.02%	177	172	172	5	169	170	✓	174	-	175	15	11	0.13	0.38	0.10	0.29	16	118	1	
SIDO	0.05%	735	720	720	15	710	715	✓	725	-	730	37	37	0.32	1.28	0.29	1.16	19	117	6.2	
SMGR	0.47%	6,900	6,750	6,775	150	6,658	6,717	✓	6,808	-	6,867	338	350	0.06	0.25	0.03	0.12	19	6,997	1	
SRTG	0.46%	1,720	1,690	1,705	30	1,675	1,690	-	1,705	-	1,720	1,325	330	0.29	1.320	0.27	0.27	5	4,410	0.4	
TBIG	0.17%	1,985	1,960	1,960	25	1,943	1,952	✓	1,968	-	1,977	75	75	0.13	0.52	0.04	0.16	26	582	3	
TINS	0.04%	1,020	990	990	30	970	980	✓	1,000	-	1,010	247	140	0.26	0.59	0.14	0.32	7	946	1.0	
TKIM	7.78%	6,775	6,600	6,650	175	6,500	6,575	✓	6,675	-	6,750	1,911	2,321	0.20	0.97	0.12	0.58	3	11,112	1	
TLKM	2.35%	3,970	3,910	3,910	60	3,870	3,890	✓	3,930	-	3,950	227	209	0.15	0.55	0.08	0.29	19	1,507	2.6	
TOWR	0.27%	1,075	1,055	1,055	20	1,042	1,048	✓	1,062	-	1,068	67	67	0.25	1.00	0.05	0.20	16	283	4	
TPJA	0.09%	2,090	2,030	2,090	60	2,010	2,050	-	2,070	✓	2,110	(22)	(27)	(0.04)	(0.22)	(0.03)	(0.13)	-77	506	4.1	
UNTR	10.91%	24,400	24,200	24,225	200	24,075	24,150	✓	24,275	-	24,350	4,914	5,631	0.22	1.01	0.13	0.60	4	23,997	1	
UNVR	0.45%	4,290	4,250	4,270	40	4,230	4,250	-	4,270	-	4,290	157	141	1.05	3.77	0.30	1.08	30	105	40.7	

*** Rekomendasi BUY jika potensial return >= 10%

Rekomendasi HOLD jika -10% <= Potensial Return <10%

Rekomendasi SELL jika potensial return < -10%

**** Potensial Return merupakan ratio target price dengan market price terakhir

***** Perihal mengenai rekomendasi baca disclaimer pada halaman terakhir dari laporan ini

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